# Sepsis CoP Webinar | September 18, 2024

## **Presenters**



"Sustainability v. A Paradigm of Multiphasic, Cyclic CQI"

Deborah R. Campbell, MSN, RN, CPHQ,

IP, T-CHEST, CCRN alumna

Kentucky Hospital Association



"Sustaining Sepsis Engagement at the Frontline"

Stephanie Lavin, MSN, RN, CPN, CPPS, LSS

Cook Children's Medical Center

# **Objectives**

- 1. State 2 ways to keep sepsis work sustainable
- 2. State 2 ways to engage sepsis teams
- 3. State 2 outcomes that can be associated with a high level of sepsis engagement

## **Disclosures**

Nothing to disclose

## Sustainability v. A Paradigm of Multi-phasic, Cyclic CQI

Debbie Campbell, MSN, RN, CPHQ IP, T-CHEST, CCRN alumna VP of Clinical Strategy and Transformation Kentucky Hospital Association



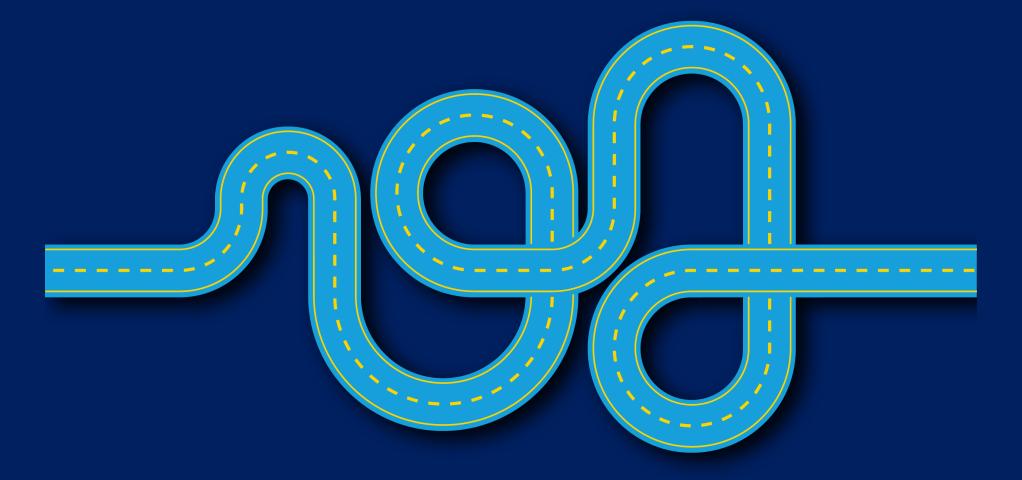
## Not a destination!



## A Never Ending Path Job Security?



## Not a straight line either! More like this



## The Life Cycle of an Initiative or Project

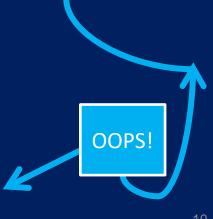
- Project A
  - We have a problem! Burning platform or
    - Put together a team
    - Do research on EBP
    - Create an aim statement, short and long term goals
    - Perform PDSAs......hone your plan
    - Ultimately, you have your intervention
  - Implementation!
    - Revise policies
    - Educate, educate, educate
    - Monitor and report compliance
  - Get results!
    - Sustain mode  $\rightarrow$  Perfection thereafter  $\odot \rightarrow$  Project B



## **Reality- from Linear to Cyclical**

#### •Project A

- We have a problem!
  - Put together a team
  - Do research on EBP
  - Create an aim statement, short and long term goals
  - Perform PDSAs.....hone your plan
  - Ultimately, you have your intervention
- Implementation!
  - Revise policies
  - Educate, educate, educate
  - Monitor and report compliance
- Get results!
  - Sustain mode  $\rightarrow$  Perfection thereafter



## **Improvement Evaporation Effect**

 The changes just don't "stick"!

## Bundle compliance goes south!



Innovation sustainability in challenging health-care contexts: embedding clinically led change in routine practice Graham P Martin\*, Simon Weaver†, Graeme Currie‡, Rachael Finn§ and Ruth McDonald\*\*

# Reality - how many balls can you handle?

- Project A
  - We have a problem!
    - Put together a team
    - Do research on EBP
    - Create an aim statement, short and long term goals
    - Perform PDSAs.....hone your plan
    - Ultimately, you have your intervention
  - Implementation!
    - Revise policies
    - Educate, educate, educate
    - Monitor and report compliance
  - Get results!
    - Sustain mode ->

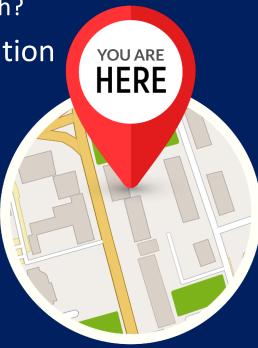




# Where are you?

#### Are you actually ready to move to "sustain mode"?

- No established period of time, e.g., number of months at 0
  - How few is enough?
  - How long without a harm event is long enough?
- Initiative leaders must make a determination
  - Outcome goals
  - Resources available
  - Competing priorities



## **Practical Steps to Hardwiring Results**

#### • People

- Involve leadership in decision and <u>obtain commitment to</u> <u>continued support</u> for this phase.
- Communicate widely and clearly to <u>everyone</u> the rationale and plans for changing to the sustainability "mode".
- Downsize your team, but...
  - Recruit a Process Owner (aka champion)\*- someone to "care about", review status regularly, observe, be alert to mis-steps, look for further improvement opportunities.
    - Create a specific plan for when and how to communicate.
    - <u>Cannot</u> have a unit manager filling this role for all the harm areas in this sustain 'phase'.
    - Consider how you might include patients and families.





# Sustaining Sepsis Engagement at the Front Line

September 2024

#### **Cook Children's Medical Center – Ft Worth, Texas**





### **Sepsis Definition**

Sepsis is the body's extreme response to an infection

- May start in the lungs, urinary tract, skin, abdomen or gastrointestinal tract
- Life threatening medical emergency
- Can lead to tissue damage, organ failure and in extreme cases death



### **Sepsis Facts**

- Sepsis is a leading cause of death for infants and children world wide
- 75,000 children in the United States are hospitalized annually with sepsis
- Approximately **7,000** children in the United States die each year from sepsis
- For every hour delay in treating sepsis in children the mortality rate increases by 8%
- **38%** of children who survive sepsis sustain lifelong disabilities

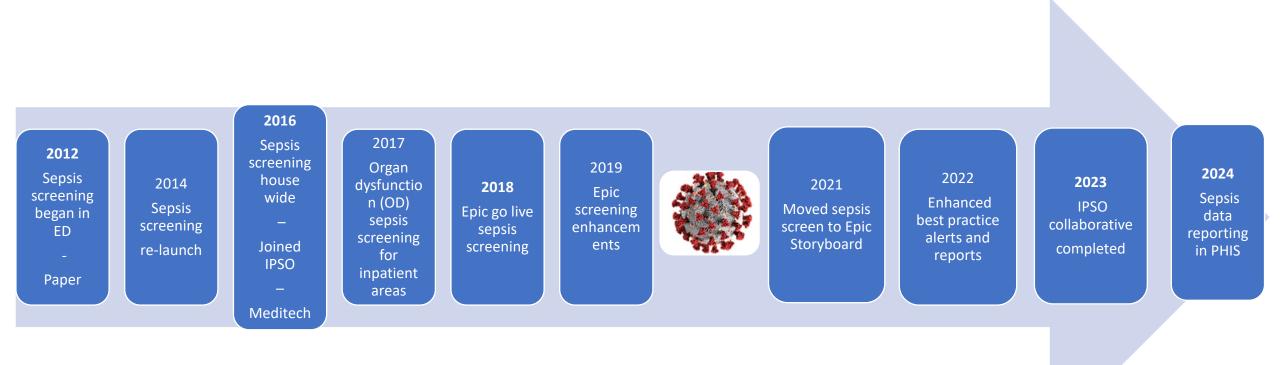


Rory Staunton May 1999 – April 2012

Sepsis Fact Sheet - End Sepsis, Pediatric sepsis - PMC (nih.gov)

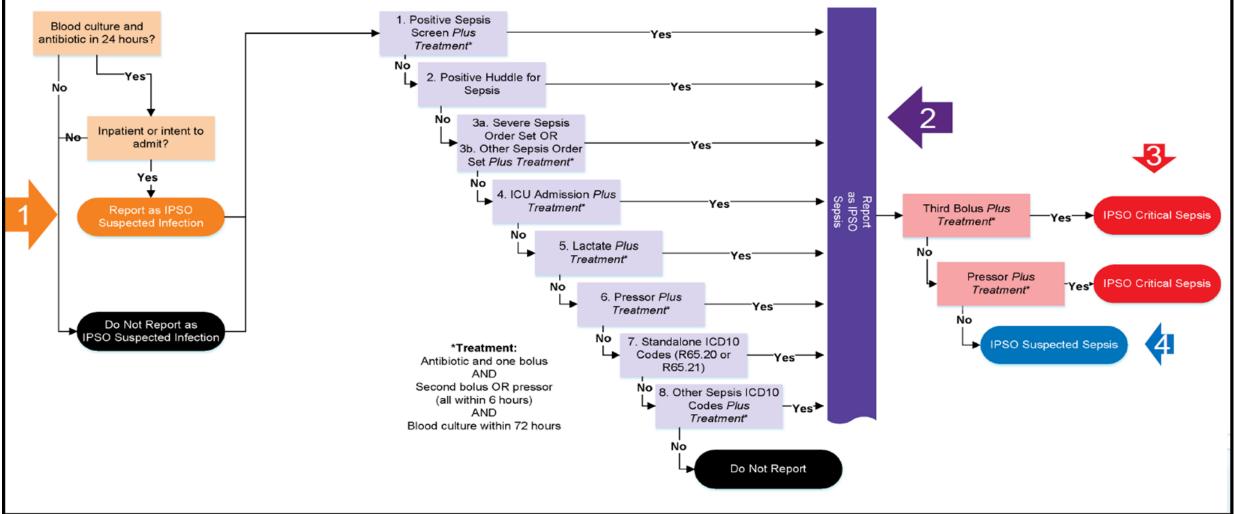


### Sepsis Journey at Cook Children's



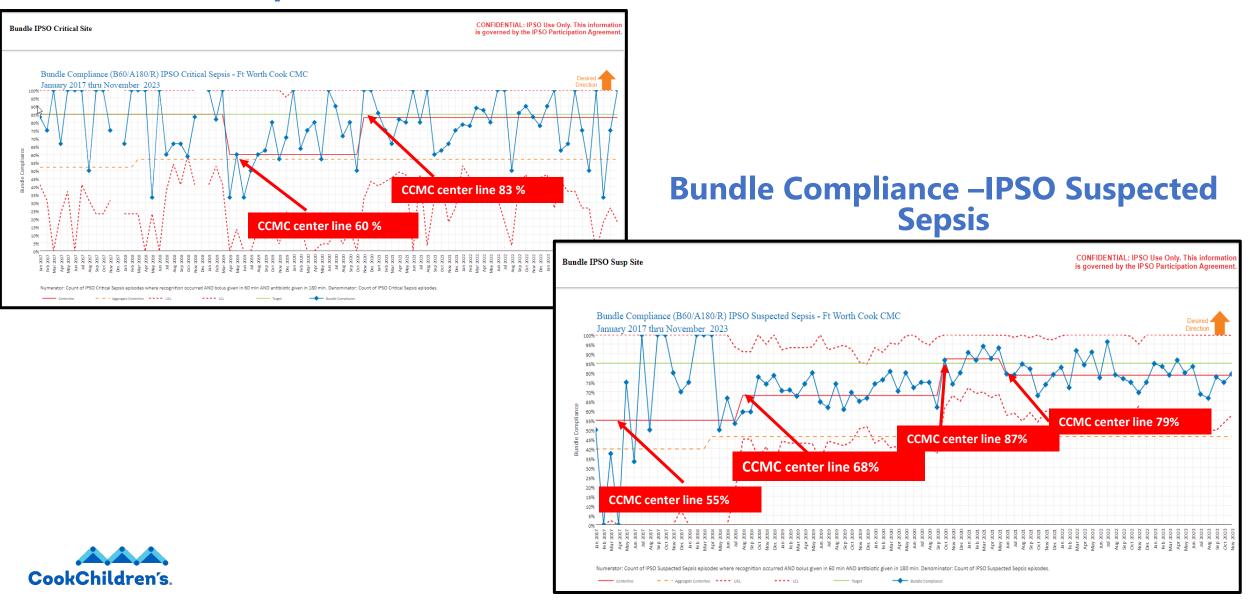


## Level setting on IPSO Definitions

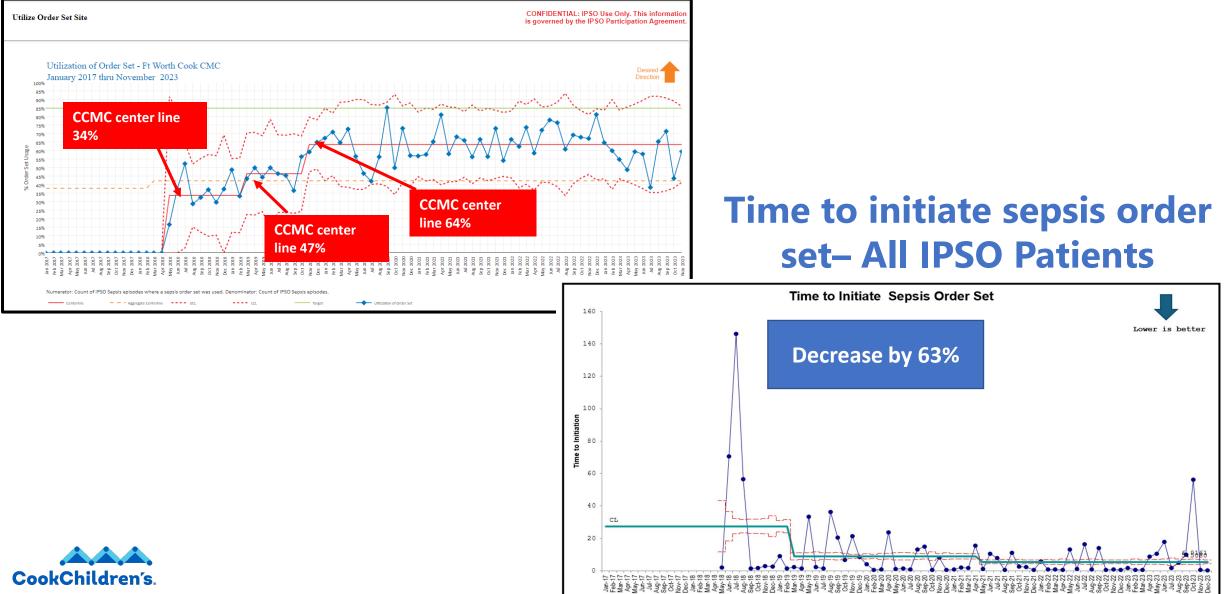




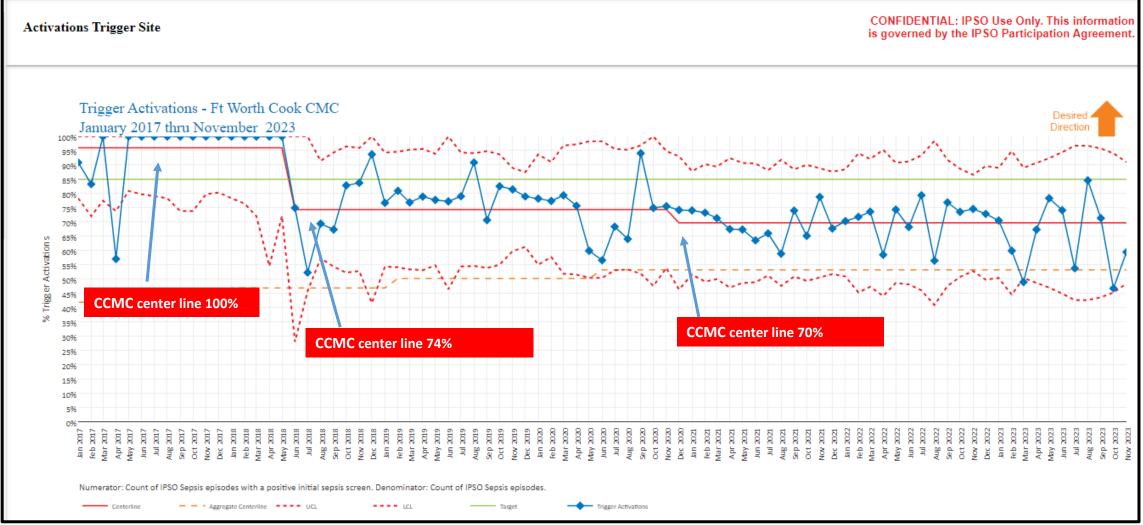
#### Bundle Compliance –IPSO Critical Sepsis



### Order set utilization – All IPSO Patients

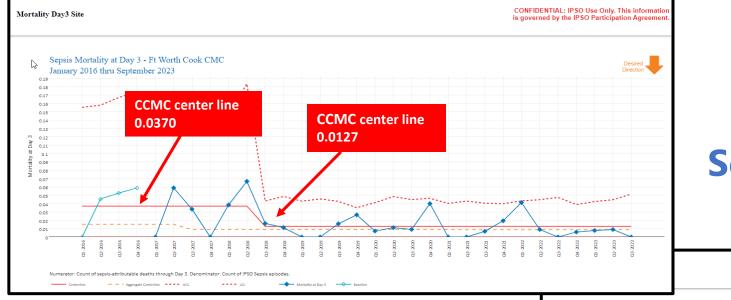


#### **Screen activations – All IPSO Patients**



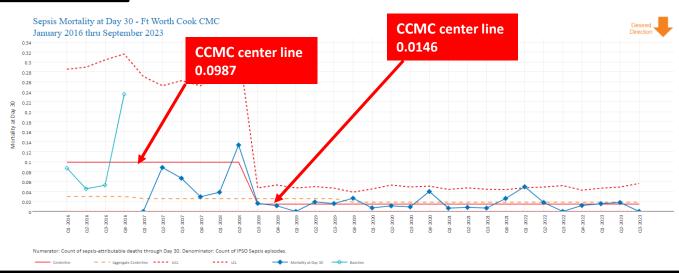


#### Sepsis Mortality at Day 3 -IPSO All Patients



#### Sepsis Mortality at day 30 – IPSO All Patients

CONFIDENTIAL: IPSO Use Only. This information is governed by the IPSO Participation Agreement.





## Making the change "Standard Work"

#### Process and Structure

- Utilize the concept of forcing functions whenever possible
  - Past very successful example: Removed the betadine from trays and even the the unit when CHG became the standard of care
  - Make opt-outs an overt choice; require a note? (e.g., sepsis order sets)
- Automatic (electronic) prompts/reminders
  - Embed checklists in electronic documentation
- Continue to make it easy to do the "right thing"
  - Standardization- kits and carts
  - Example: IV bolus kits with fluid, tubing, stopcock, pressure bag
- Redundant processes- order sets/badge buddies/checklists/transfer forms

## Making the change "Standard Work"

#### Process and Structure

- Continue to monitor and report outcomes
  - Standing agenda item for unit, board, leadership, quality meetings
  - Maintain measure on dashboard/scorecard
- Thoughtfully, incrementally reduce frequency of process data monitoring and reporting, but don't be tempted to stop altogether for quite some time, if ever.
  - Daily  $\rightarrow$  2/3 times/week
  - Daily → Weekly
  - Weekly  $\rightarrow$  Monthly
  - Monthly→Quarterly\*
- Create a specific plan for at what point and how you will ramp back up if you note slippage in outcomes or bundle compliance.
  - Be clear about this in communication from the start of the reduction.

# **Be Prepared**

- Maintain a toolbox with resources on infection prevention, sepsis bundles and quality improvement science.
- Actively look for new ideas, innovations, processes, and products.
  - Professional meetings, journals
  - Listservs, blogs, message boards
  - Sepsis Alliance
  - \* Many are free, others may be worth the cost
- Continue to perform a gap analysis on a regular scheduled basis (annually and when new guidelines or studies emerge).
  - QI Calendar
- Continue to use PDSAs, RCAs and other QI tools to assist you with this work.
- Keep QI expertise as a must have for Quality laeders but also teach bedside staff and others. Grow your team's understanding and skill level.



## Making the change "Standard Work"

#### • Embed changes into

- Policies
- Orientation plans regular staff, travelers, residents, med students, fellows, new attendings, locum tenens
- Competencies
- Checklists, huddle forms, rounding forms
- Documentation forms (paper and/or EMR)
- <u>Patient/Family</u>\*\* education forms

## **Avoiding improvement fatigue**

- Plan regular recognition activities for sustaining results
  - "Days Since" milestone parties
  - Keep awards and recognitions visible
    - Post banners prominently
    - Send email blasts
    - Announce at meetings
    - T-shirts, buttons, ribbons for name tags
- Stories are powerful, but you may need to change yours!
  - From a tragic tale to success stories, e.g., tell about a long term patient who was discharged without a harm event! Use pictures (with permission)!

## **Culture of Safety- Context Matters**

- Can't define it, but we know it when we see it
  - Non-hierarchical
  - Healthy team dynamics
    - first names
    - safe to question, interrupt\*
      - Scripts
  - Patient-Centered
  - No blame- it's all about the process\*
    - Refrigerator
  - Personal accountability (1 patient, 1 action at a time)

"The culture of any organization is shaped by the WORST behavior the leader is willing to tolerate." - Gruenter & Whitaker

## **Culture of Safety - Context Matters**

- Can we measure it?
  - HSOPS
  - Safety Climate Survey
  - Safety Attitudes Questionnaire
- Effective for more than just one specific outcome
  - Sepsis
  - Infections
  - Unplanned Device Removals
  - Med Errors
  - Wrong site surgeries

# Sustainment takes energy!

## **Collective Mindfulness**

- A mental orientation that enables <u>continuous</u> learning and evaluation of the environment for the expected and unexpected
- Leaders at all levels <u>constantly</u> think of how the organization can become better and avoid error
- Proactive Harm Reduction Anticipation for events that may produce harm combined with <u>containment</u>\* once an unexpected event has occurred to prevent or minimize harm

#### "The currency of leadership is attention." - Heifetz

#### "Every system is perfectly designed to achieve the results it gets." - Berwick

Thanks for all your great work and good luck with keeping it going!

#### How Do We Sustain Change

#### Kotter's 8 Steps for Leading Change





#### **Sepsis Meeting Overview**

<u>0</u>th



ED Sepsis Committee

Sepsis Small Group

Sepsis Outcome Meeting





#### **Cook Children's Sepsis Committee Meetings – Who Attends**

#### **Function of the Cook Children's Sepsis Committee**

- Place for knowledge sharing and discussing
  - Safe place
  - Review all positive sepsis scores and outcome by unit location
    - Inpatient at the patient level
    - ED overall, neo with fever, Oncology with fever, screen positive DC return ED
- Review IPSO/PHIS sepsis data
- \* All encompassing of anything sepsis related
  - Sepsis Grand Rounds
  - Sepsis education
  - World Sepsis Day celebration



# • Preparing to change EHR

- Update wording in sepsis screening tool
- Update sepsis flow chart
- Identified need for various sepsis reports to track and trend data
- Review reasons for bundle non-compliance

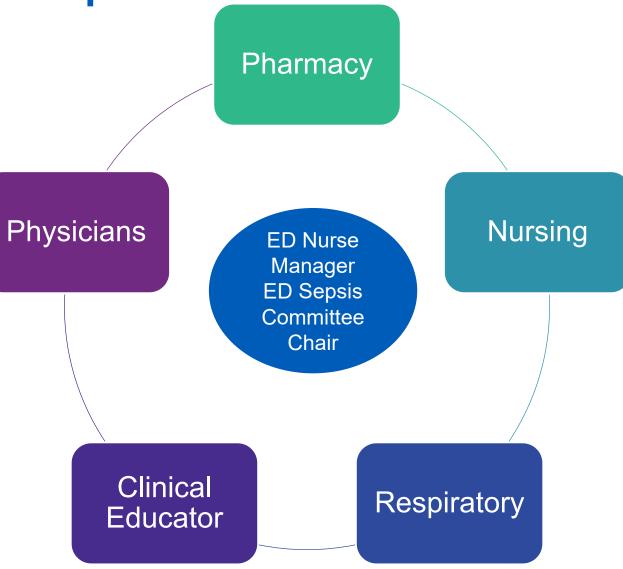


## **Challenges identified**

- Antibiotic times for oncology patients in the ED
- Bolus and antibiotic times for neonates in the ED
- Sepsis screening questions not completed inpatient and ED
- Feelings of everyone screening positive for sepsis
- For inpatient not re-screening with change in status



#### **ED Sepsis Committee – Who Attends**





#### **Function of the ED Sepsis Committee**

- Promote sepsis awareness within the ED
- Review ED sepsis data
- Address sepsis concerns



- Review ED data monthly
- Take a **deeper look** into any **sepsis concerns** 
  - Why all elements of sepsis screen are not completed
  - Order of sepsis interventions
  - Antibiotic timeliness
  - Discuss chart reviews
- World Sepsis Awareness events in ED

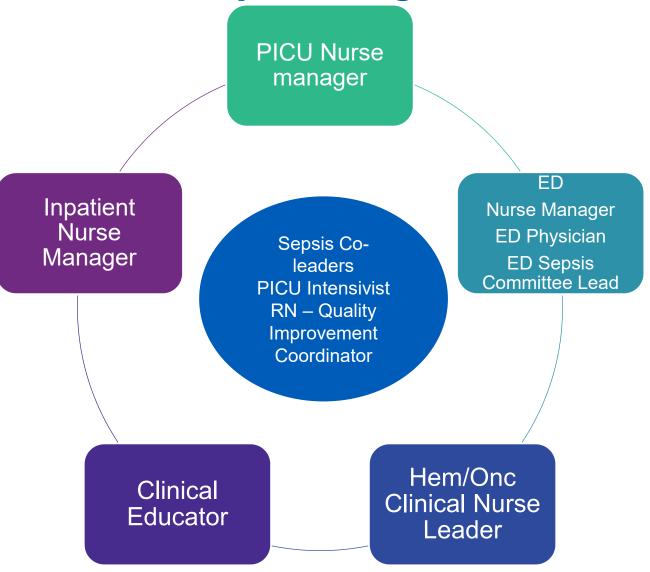


# **Challenges identified**

- Physician should respond to sepsis alert within 15 minutes, newer staff may not feel comfortable re-paging physician
- Bolus given on the pump
- Order of sepsis interventions
- Obtaining IV access
- Compliance with sepsis order set utilization



#### **Sepsis Small Group Meeting – Who Attends**





#### **Function of the Sepsis Small Group**

- Deeper dive into concerns brought up in Cook Children's Sepsis Meeting
- Provide approval and oversight
  - Review and update sepsis scoring tool and algorithm
  - Monitoring and assessment of sepsis interventions
  - Deep dive on patients who do not screen positive but meet IPSO criteria



- Review Phoenix sepsis criteria
- Reviewed study from Vanderbilt about Oncology patients with central lines and antibiotics
- Improvements to sepsis algorithm and sepsis screen
- Deeper dive into areas of concern from Cook Children's Sepsis Meeting
  - Sepsis screening for neonates <21 days with chief complaint of neonate with fever</li>
  - Completing all questions within sepsis screen





- Education is critical when changes are made
- New processes take **time** to implement and adapt
- SME with frontline staff is crucial when discussing new processes



#### **Sepsis Outcome Meeting – Who Attends**





#### **Function of the Sepsis Outcome Committee**

- Review sepsis data on a high level
- Review areas for improvement
- Obtain leadership support for resources and changes
- Review mortalities from IPSO/PHIS data



- What sepsis data tracking would look like after IPSO
- Deep dive into bundle compliance
  - Reviewed episodes who were non-compliant and why
- Review reasons for extended bolus/antibiotic start times
- How to support new Cook Children's Hospital with all things sepsis



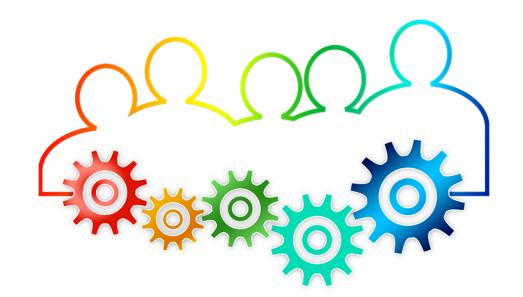
### **Challenges identified**

- Process for mortality review
- IV access on sick, chronic kiddos can be difficult
- Antibiotic timeliness



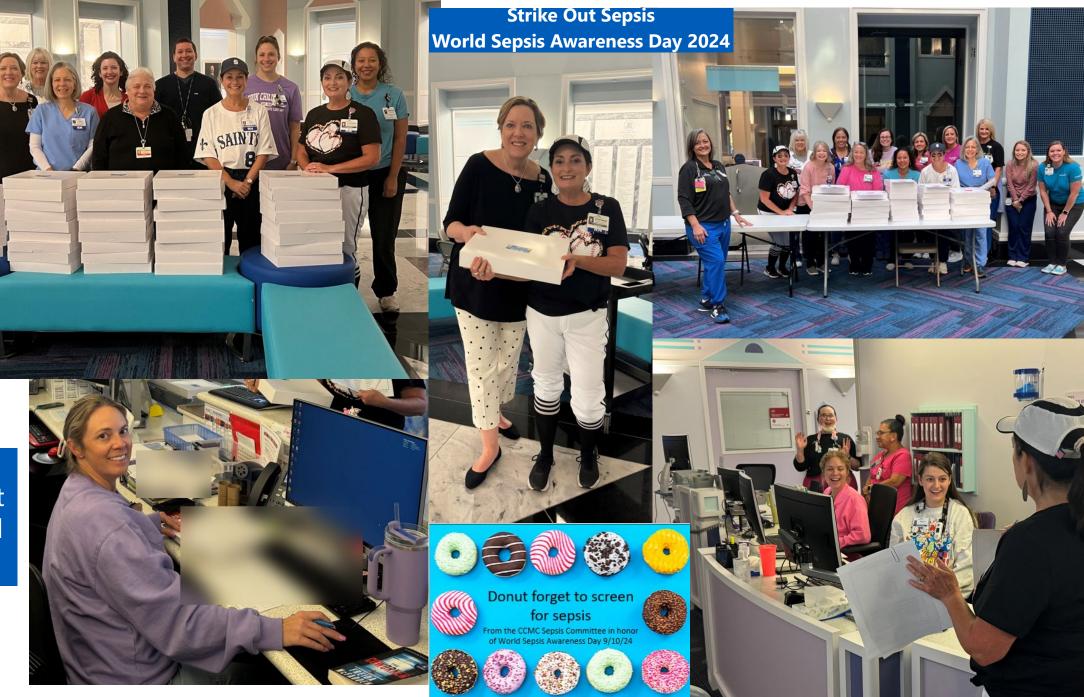
#### What Makes Us Successful

- Strong culture of safety
- Support from our CEO, CQO, and Quality Leadership Team
- Dedicated person to work on all things related to sepsis
- Celebrate success and learn form our opportunities
- Monthly review of positive sepsis scores by department at the patient level



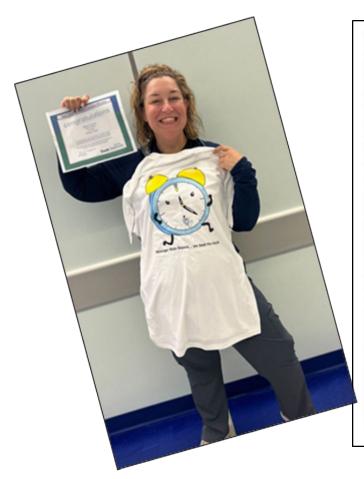








#### **ED Sepsis Incentive**



**December 2023 ED Sepsis Incentive Winners** Dr. Melissa Garretson Amber Chatham, RN Vicky Weeks, RN For recognizing sepsis, administering antibiotics in 12 minutes, bolus administered 2 minutes. We appreciate your dedication and commitment in caring for patients at risk for sepsis. Joan M Sadus MO 1/17/24 CookChildren's.





# **Thank You**

Contact Stephanie Lavin, MSN, RN, CPN, CPPS, LSS Stephanie.lavin@cookchildrens.org

# Thank you!

#### Stephanie Lavin, MSN, RN, CPN, CPPS, LSS

Stephanie.lavin@cookchildrens.org

Deborah R. Campbell, MSN, RN, CPHQ, IP, T-CHEST, CCRN alumna

dcampbell@kyha.com